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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION

IN RE:

EXCEL INNOVATIONS, INC.

Debtor.

Case No. 04-53874-ASW11

Chapter 11

**NOTICE OF HEARING ON MOTION TO APPROVE
COMPROMISE WITH YOU TECHNOLOGY F/K/A YT
ACQUISITION CORP**

Date: December 7, 2010

Time: 1:15 p.m.

Place: Courtroom 3020

280 South First Street

San Jose, California 95113

HONORABLE ARTHUR S. WEISSBRODT

PLEASE TAKE NOTICE that on December 7, 2010 at 1:15 p.m. or as soon thereafter as it may be heard in the above-entitled United States Bankruptcy Court (the "Court"), plaintiff Excel Innovations, Inc. ("Excel") will move the Court for authority to compromise a controversy with YOU Technology f/k/a YT Acquisition Corp. ("YT"). The settlement will involve recovery of cash in an amount totaling approximately \$925,000.00. Pursuant to the settlement, the Court is requested to enter an order directing defendant U.S. Bank to turnover \$667,000 to YT.

PLEASE TAKE FURTHER NOTICE that the proposed settlement satisfies the criteria enumerated in *In re A & C Properties*, 784 F.2d 1377 (9th Cir. 1986).

1 PLEASE TAKE FURTHER NOTICE that Excel's motion is based upon this
2 Notice of Hearing; Excel's Motion to Approve Compromise with YOU Technology f/k/a
3 YT Acquisition Corp Motion for Summary Judgment; Excel Innovations, Inc.'s
4 Memorandum of Points and Authorities in Support of the Motion; The Declaration of
5 Gregory J. Charles, Esq. and its exhibit; and such arguments and evidence as may be
6 presented at a hearing on the Motion.

7 PLEASE TAKE FURTHER NOTICE that all written opposition to the Motion
8 must be filed with the Clerk of the Bankruptcy Court, San Jose Division, Room 3035,
9 280 South First Street, San Jose, CA 95113-3099, and served on the undersigned at the
10 address set forth in conformity with Local Rules 7007-1 and 9013-1 of the United States
11 Bankruptcy Court for the Northern District of California.

12 Dated: November 3, 2010

CAMPEAU GOODSSELL SMITH
A Law Corporation

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14 By: /s/Gregory J. Charles
15 Gregory Charles
16 Attorneys for the Debtor
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